PID Case Study: Velocity Control of a Motorized Winch-and-Cart

Objective: System Identification

System ID attempts to capture a plant's characteristics such as transient response (i.e. rise time) and its stability (steady-state)



Typical 2nd Order Response

- Car shock absorbers
- Pneumatic pistons
- Economic systems



Typical 1st Order Response

- DC motors
- Damped hydraulics

Grandmother Explanation?

Lego-Based Motorized Winch-and-Cart



Control Goal: Winch load at constant velocity Practical Applications:

- Tow truck
- Jeep winches
- Elevators

Winch at constant velocity regardless of load

Step 1: Need to characterize open-loop system

Recall: motorized winch-and-cart max power occurs for 400 gram mass (0.12 Nm) For inclined surface, winch speed will be faster. Need step response



Motor Speed (Open-Loop, 400 gram load, incline)

- NXT commanded at 100% level
- Steady state velocity about 107 RPM
- 63% of 107 RPM = 67.4 RPM



NB: Want sampling time about 10 to 20 times faster than rise time. Hence sampling time should be about 3 to 6 milliseconds

Brick Motor Level input f(t) to the cart motor, yields velocity output y(t)Consequently have:

$$\tau \frac{dy}{dt} + y = k \cdot f(t) \tag{1}$$

where τ is the time constant and k is the steady-state gain (to be determined) The Laplace form of (1) yields:

$$Y(\tau s + 1) = k \cdot F \tag{2}$$

The input-output transfer function becomes

$$\frac{Y(s)}{F(s)} = \frac{k}{1 + \tau s}$$
(3)

Also, the solution to the first-order differential equation given in (1) is

$$y(t) = Y_{ss} \left(1 - e^{-t/\tau} \right)$$
(4)

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To calculate the steady-state gain, apply a step input f(t) = Au(t)where A is a constant

At steady-state, with step input, (1) becomes:

$$\tau \frac{dy}{dt} + y = k \cdot f(t) \quad \text{or} \quad k = \frac{Y_{ss}}{A} = \frac{\text{Steady State Velocity [RPM]}}{\text{Step Input Level [Motor \%]}}$$
(5)

Motor Speed (Open-Loop, 400 gram load, incline)



Step response for A = 100% Motor Level Eyeballing, observe that: $Y_{ss} = 107$ RPM Hence:

$$k = \frac{Y_{ss}}{A} = \frac{107 \text{ RPM}}{100\% \text{ Level}} = 1.07 \text{ RPM/Level}$$

| Power Level [%] | Steady-State Speed [RPM] |
|--------------------|-----------------------------|
| 100 | 107 |
| 85 | 73 |
| 75 | 55 |
| 65 | 41 |
| 50 | 17 |



Blah: check this slope calculation...

Recall (4)

$$y(t) = Y_{ss}\left(1 - e^{-t/\tau}\right)$$

at $t = \tau$

$$y(\tau) = Y_{ss} \left(1 - e^{-1} \right) = 0.632 \cdot Y_{ss}$$

Motor Speed (Open-Loop, 400 gram load, incline)



63% value is about Y = 67.4 RPM Hence

 $\tau = 0.06 \, \mathrm{sec}$

Thus from (3) open-loop transfer function due to step input of 100% motor level yields:

$$\frac{Y(s)}{F(s)} = \frac{k}{1 + \tau s} \quad \text{where} \quad \tau = 0.06 \text{ sec} \quad \text{and} \quad k = 1.07 \text{ RPM/Level}$$
$$\frac{Y(s)}{F(s)} = \frac{1.07}{1 + 0.06s} = \frac{1.07}{0.06 \left(s + \frac{1}{0.06}\right)} = \frac{17.83}{s + 16.7} \tag{6}$$

The block diagram representing (6) is simply:

Simulink of (6)





100% motor level (400 g, incline)



50% motor level (400 g, incline)

25% motor level (400 g, incline) Copyright © Paul Oh





Note similarity between experimental and simulated plots

PID Control (Closed-Loop) of Motorized Winch-and-Cart



Goal: Want cart velocity to always be 63 RPM

- Even if load changes (within motor limits)
- Even if Brick voltage changes (within limits)

PID is the most common form of closed-loop control:



Why?

Answer: One can tune for desired performance without full knowledge of dynamics



Without Control (i.e. Open-loop)

PID Simulink Simulation



May need to multiply desired and set point values to 100/63

However, tuning can be very tedious. Some knowledge of system type aids in tuning, make performance expectations realistic and avoid instability.

Analysis:



Input-Output Relationship given by:

$$Y(s) = G_{\rm ol} \left\{ F(s) + \left(K_p + \frac{K_i}{s} + K_d s \right) \left(Y_d - Y \right) \right\}$$
(1)

Can reduce to show that (1) becomes:

$$Y(s) = \frac{G_{ol}s}{s + G_{ol}\left(K_{p}s + K_{i} + K_{d}s^{2}\right)}F + \frac{G_{ol}\left(K_{p}s + K_{i} + K_{d}s^{2}\right)}{s + G_{ol}\left(K_{p}s + K_{i} + K_{d}s^{2}\right)}Y_{d}$$
(2)

Case Study 1: Proportional only control $Y_d = \frac{A}{s}$ So (2) becomes:

$$Y(s) = \frac{G_{\rm ol}s}{s + G_{\rm ol}\left(K_ps\right)}F + \frac{G_{\rm ol}\left(K_ps\right)}{s + G_{\rm ol}\left(K_ps\right)} \cdot \frac{A}{s}$$
(3)

Final Value Theorem states that:

$$\lim_{t \to \infty} y(t) = \lim_{s \to 0} s \cdot Y(s)$$

Thus steady-state part of (3) becomes:

$$y_{ss} = \lim_{t \to \infty} y(t) = \lim_{s \to 0} s \cdot Y(s) = \lim_{s \to 0} \frac{G_{ol}(K_p s)}{s + G_{ol}(K_p s)} A$$
(4)
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Given that cart velocity has an open-loop transfer function of the following form:

$$G_{\rm ol}(s) = \frac{b}{s+a} \tag{5}$$

Substitution of (5) into (4) yields

Note: If

$$y_{ss} = \lim_{s \to 0} \frac{\frac{b}{s+a} \left(K_p s\right)}{s + \frac{b}{s+a} \left(K_p s\right)} A = \lim_{s \to 0} \frac{bK_p s}{s(s+a) + bK_p s} A$$

Applying L'Hopital to calculate the limit yields:

$$y_{ss} = \lim_{s \to 0} \frac{bK_p}{2s + a + bK_p} A = \frac{bK_p}{a + bK_p} A$$
$$K_p \text{ is very large, then } y_{ss} \approx A$$
Will always have steady-state error

Case Study 2: Proportional + Integral control $Y_d = \frac{A}{s}$

So (2) becomes:

$$Y(s) = \frac{G_{\text{ol}}s}{s + G_{\text{ol}}\left(K_{p}s + K_{i}\right)}F + \frac{G_{\text{ol}}\left(K_{p}s + K_{i}\right)}{s + G_{\text{ol}}\left(K_{p}s + K_{i}\right)} \cdot \frac{A}{s}$$

Apply Final Value Theorem:

$$y_{ss} = \lim_{t \to \infty} y(t) = \lim_{s \to 0} s \cdot Y(s) = \frac{G_{ol}\left(K_p s + K_i\right)}{s + G_{ol}\left(K_p s + K_i\right)} A$$
(6)

Substituting the OLTF (2) into (6) yields:

$$y_{ss} = \lim_{s \to 0} \frac{\frac{b}{s+a} \left(K_p s + K_i\right)}{s + \frac{b}{s+a} \left(K_p s + K_i\right)} A = \lim_{s \to 0} \frac{b \left(K_p s + K_i\right)}{s(s+a) + b \left(K_p s + K_i\right)} A = \frac{bK_i}{bK_i} A = A$$

Hence integral action ensures zero steady-state error

Systems like the motorized cart are called Type 0 systems:

$$G_{\rm ol}(s) = \frac{b}{s+a}$$

All transfer functions can be factored into the general form:

$$G_{ol}(s) = \frac{(\tau_a s + 1) \cdots (\tau_m s + 1)}{\underline{s^i}(\tau_1 s + 1) \cdots (\tau_n s + 1)} \qquad \begin{array}{c} i = 0 & \text{Type 0 System} \\ i = 1 & \text{Type 1 System} \\ i = 2 & \text{Type 2 System} \end{array}$$

General form any TF

A Type i system is the number of "free" integrators, i. The motorized tethered cart, for velocity control, is a Type 0 system

For Type 0 Systems:

- Will always have steady-state error (with proportional only control): see Case 1
- Integral action will eliminate steady-state error (see Case 2)
- Derivative action may increase transient response but cause instability

Conclusion:

- Open-loop Step Response shows motorized winch-and-cart is a First Order System
- Resulting PID closed-loop transfer function yields Type 0
- Type 0 systems just need PI (no derivative) control. Steady-state error will be 0